

Consolidated Statements of Operations

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions) 2014	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions) 2014
	2013 (A)	2014 (B)			2013 (C)	2014 (D)		
Revenues	2,387,748	2,360,409	99	21,655	4,470,686	4,496,773	101	41,255
Cost of sales	1,765,229	1,716,880	97	15,751	3,302,303	3,280,160	99	30,093
Selling, general and administrative expenses	504,523	509,687	101	4,676	994,902	1,002,589	101	9,198
Operating income	117,996	133,842	113	1,228	173,481	214,024	123	1,964
EBIT (Earnings before interest and taxes)	83,469	132,191	158	1,213	142,014	217,373	153	1,994
Other income	5,835	22,479	385	206	16,547	32,522	197	298
(Interest income)	3,186	2,451	77	22	6,359	5,019	79	46
(Dividend income)	1,080	1,207	112	11	4,837	4,657	96	43
(Other)	1,569	18,821	-	173	5,351	22,846	427	210
Other deductions	43,673	28,172	65	258	54,471	37,040	68	340
(Interest charges)	6,497	6,493	100	60	12,816	12,886	101	118
(Other)	37,176	21,679	58	199	41,655	24,154	58	222
Income before income taxes	80,158	128,149	160	1,176	135,557	209,506	155	1,922
Income taxes	33,426	35,401	106	325	66,192	64,675	98	593
Net income	46,732	92,748	198	851	69,365	144,831	209	1,329
Net income attributable to noncontrolling interests	24,761	30,081	121	276	36,599	53,291	146	489
Net income attributable to Hitachi, Ltd. stockholders	21,971	62,667	285	575	32,766	91,540	279	840

Note: EBIT is presented as income before income taxes less interest income plus interest charges.

Consolidated Statements of Comprehensive Income

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions) 2014	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions) 2014
	2013 (A)	2014 (B)			2013 (C)	2014 (D)		
Net income	46,732	92,748	198	851	69,365	144,831	209	1,329
Other comprehensive income arising during the period								
Foreign currency translation adjustments	9,273	80,713	870	740	68,949	57,233	83	525
Pension liability adjustments	17,700	14,173	80	130	31,699	29,809	94	273
Net unrealized holding gain on available-for-sale securities	49,166	28,303	58	260	83,731	29,253	35	268
Cash flow hedges	(5,513)	(33,242)	-	(305)	329	(46,590)	-	(427)
Total other comprehensive income arising during the period	70,626	89,947	127	825	184,708	69,705	38	639
Comprehensive income	117,358	182,695	156	1,676	254,073	214,536	84	1,968
Comprehensive income attributable to noncontrolling interests	28,507	56,576	198	519	55,331	76,962	139	706
Comprehensive income attributable to Hitachi, Ltd. stockholders	88,851	126,119	142	1,157	198,742	137,574	69	1,262